



OPEN ACCOUNTS FOR NEW AND EXISTING CUSTOMERS WITH EASE BOTH ONLINE AND IN-BRANCH

Empower your customers to open deposit accounts from any device, on any day, at any time with the Deposit Account-Opening Module. This DecisionLender 4 module is fully configurable and branded with your institution's images and logos. It features analytics, abandonment tracking, and connects with your banking portal to offer single-sign-on and application prefill for online/mobile customers. It also provides you with an ID scanner for automatic application completion and a "save progress" option allowing applicants to stop and restart the application from any device or location, including in the branch.

The Deposit Account Opening Module facilitates a frictionless account-opening environment with a configurable workflow that integrates with our cross-selling module to offer additional accounts or loan products, including:

- checking accounts
- certificates of deposit
- holiday savings
- money markets
- retirement accounts

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A frictionless account-opening environment with a configurable workflow to open checking accounts, savings accounts, retirement accounts and more.

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Reduce
abandonment
rates with
features like
single-sign-on,
application
auto-population,
and save
progress
utilities.
”

- savings accounts
- multiple business accounts
- trust & estate accounts
- HSA accounts
- custodial accounts and more!

How it works

Upon logging in and selecting “Open New Account,” online members/ users will see a menu of your institution’s specified account types. After making a selection, their application is automatically populated with information from your core system. Once the completed form is submitted, the module verifies the user’s identity, requests beneficiary information (when necessary), presents disclosures and authorization documents, and runs through the approval process, immediately returning a response. Any required stipulations are sent through the user’s mobile camera or uploaded from a tablet, desktop or laptop.

Branch financial services representatives access the system through their desktop, laptop or tablet, choosing from a menu of available account types. Applications for existing account holders are prefilled and branch financial services representatives can use ID scans to prepopulate new customer applications.

Call TCI today and give your new and existing customers the account opening experience they’ve come to expect!

Why TCI?

Founded in 1982, Teledata Communications, Inc (TCI) is the provider of DecisionLender 4, a complete consumer loan origination platform (LOS). DecisionLender 4 is completely configurable, hosted in the cloud, and supports branch, online lending, indirect auto and merchant lending, and deposit account opening. The robust decisioning engine is the most versatile on the market, enabling manual or automated workflows. With over 130+ different 3rd party integrations ranging from alternative data sources, to fraud protection, to esignature and more, DecisionLender 4 truly empowers you to do business YOUR WAY!

Request a demo today! TCICredit.com

ONE SYSTEM ONE SOLUTION